



LY CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201629154K)

PROFIT WARNING FOR THE THREE (3) MONTHS PERIOD ENDED 31 MARCH 2018

The Board of Directors (the “**Board**”) of LY Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to issue a profit warning based on the currently available preliminary assessment of the Group’s unaudited financial results for the three (3) months period ended 31 March 2018 (“**1Q2018**”).

The Group is expected to report a loss for 1Q2018 which is attributable to the following reasons: -

- (i) Expenses incurred in relation to the listing of the Company whereby most of the expenses were charged to the income statement upon the listing of the Company on 31 January 2018, as highlighted in pages 135 and 136 of the Company’s offer document dated 18 January 2018 under the trends information; and
- (ii) The appreciation of RM against USD. The average movement of RM against USD has been strengthened by approximately 11.7% in 1Q2018 as compared to the previous corresponding three (3) months period ended 31 March 2017.

The Company is in the process of finalising its financial results for 1Q2018 and will provide further details of the Group’s performance when it announces its unaudited financial results for 1Q2018 on or before 14 May 2018.

In the meantime, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Tan Yong Chuan
Chief Executive Officer
4 May 2018

LY Corporation Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 31 January 2018. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the “**Sponsor**”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

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